



Important Information About Procedures for Opening a New Account: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Section 1: Applicant Information

Complete this Personal Financial Statement as Borrower/Principal/Guarantor ("Applicant") or Co-borrower/Co-Principal/Co-Guarantor ("Co-applicant") as applicable. Attach copies of this statement for each additional Co-Applicant.

Applicant		Co-Applicant	
Legal Name (First, Middle, Last)	Phone Number	Legal Name (First, Middle, Last)	Phone Number
E-Mail Address		E-Mail Address	
Social Security Number	Date of Birth	Social Security Number	Date of Birth
Home Address (no P.O. Boxes)	# Years at Address	Home Address (no P.O. Boxes)	# Years at Address
City, State, ZIP Code	Country (if not USA)	City, State, ZIP Code	Country (if not USA)
Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated <input type="checkbox"/> Registered Domestic Partner (RDP) or its equivalent under the applicable State Law		Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated <input type="checkbox"/> Registered Domestic Partner (RDP) or its equivalent under the applicable State Law	
Occupation	# of Years in Occupation	Occupation	# of Years in Occupation
Primary Source of Income		Primary Source of Income	

When applicable, check the appropriate box below:

The income or assets of a person other than the Applicant (including the Applicant's spouse or RDP) **will be** used as a basis for loan qualification, in which case information about that person's income or assets must be provided; or

The income or assets of the Applicant's spouse or RDP **will not be** used as a basis for loan qualification, but the Applicant resides in a community property state, the security property is located in a community property state, or Applicant is relying on other property located in a community property state as a basis for repayment of the loan, in which case Lender may request information about the Applicant's spouse or RDP, as appropriate.

Any persons, whether married, unmarried, separated, or a RDP may apply for separate credit. Providing joint financial information does not confirm intent for the two co-applicants to apply for joint credit. Intent to apply for joint credit must be expressly stated. If joint financial condition is presented, and the intent is for co-applicants to be jointly and severally obligated on the credit (i.e., joint borrowers or guarantors), please initial:

Applicant _____ **Co-Applicant** _____
Initials Initials

The information provided in this Personal Financial Statement and any supporting schedules ("Statement") is the most current financial information available (unless otherwise noted in the date field below) concerning the Applicant or Co-Applicant and there have been no significant changes in the information provided in this Statement.

The following information (or on the attached financial statement) is a statement of financial condition, as of:

Applicant / / **Co-Applicant** / / _____
Date Date

Section 2: Annual Income

Gross Annual Income	Applicant	Co-Applicant	Total	Describe Other Income Notice:
Base Employment Income	\$	\$	\$	Alimony, child support or separate maintenance income need not be disclosed if the Applicant or Co-Applicant does not wish to have the income considered as a basis for repaying this loan.
Overtime	\$	\$	\$	
Commission	\$	\$	\$	
Dividends/Interest	\$	\$	\$	
Net Rental Income	\$	\$	\$	
Other Annual Income (see "Describe Other Income Notice")	\$	\$	\$	
Total Annual Income	\$	\$	\$	

Section 3: Assets and Liabilities

Applicant's Assets	Amount	Co- Applicant Assets	Amount
Cash in JPMorgan Chase Bank, N.A.	\$	Cash in JPMorgan Chase Bank, N.A.	\$
Cash in Other Institutions	\$	Cash in Other Institutions	\$
Cash Value of IRAs/Pension Accounts/401Ks	\$	Cash Value of IRAs/Pension Accounts/401Ks	\$
Marketable Securities Owned	\$	Marketable Securities Owned	\$
Receivables	\$	Receivables	\$
Cash Surrender Value of Life Insurance	\$	Cash Surrender Value of Life Insurance	\$
Real Estate Owned from Schedule of Real Estate	\$	Real Estate Owned from Schedule of Real Estate	\$
Personal Property (including autos, RVs, etc.)	\$	Personal Property (including autos, RVs, etc.)	\$
Other Assets:	\$	Other Assets:	\$
Total Assets	\$	Total Assets	\$
Applicant's Liabilities	Amount	Co- Applicant's Liabilities	Amount
Revolving Credit/Installment Credit Obligations	\$	Revolving Credit/Installment Credit Obligations	\$
Real Estate Debt from Schedule of Real Estate	\$	Real Estate Debt from Schedule of Real Estate	\$
Loans on Life Insurance	\$	Loans on Life Insurance	\$
Other Loan Commitments	\$	Other Loan Commitments	\$
Other:	\$	Other:	\$
	\$		\$
Total Applicant's Liabilities	\$	Total Co-Applicant's Liabilities	\$
Total Net Worth (total assets minus total liabilities)	\$	Total Net Worth (total assets minus total liabilities)	\$

Section 4: General Information

Applicant and Co-Applicant must each answer the following questions.	Applicant		Co-Applicant	
	Yes	No	Yes	No
1. Are you a U.S. citizen? If no, are you a resident alien of the U.S.? Provide country of citizenship:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Do you hold citizenship in multiple countries? If yes, list countries of citizenship, and indicate which is the primary country:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Are your assets primarily in the United States? If no, please provide the primary country of assets:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Are you, or is anyone in your immediate family, an employee of JPMorgan Chase Bank, N.A.'s Commercial Banking Group? If yes, what is your relation to the employee?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you answer "Yes" to the following questions, please provide an explanation on an attachment.				
5. Have you ever been convicted of a felony?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you had property foreclosed, given title or deed in lieu of foreclosure, had a loan modified, or had debt forgiven?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Are you a director, executive officer, or principal shareholder (10% of any class voting stock) of any of the following:				
a. An insured bank or financial institution which makes commercial loans and accepts deposits? If yes, provide name of institution:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. JPMorgan Lender Bank, N.A. or any of its subsidiaries, affiliates, or parent? If yes, provide name of subsidiary, affiliate or parent:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Any company controlled by any of the above? If yes, provide name of company:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Are any assets pledged or debts secured except as shown?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section 4: General Information (cont'd)

If the information in this Statement applies to Applicant and Co-Applicant, each should answer the following questions. <i>If you answer "Yes" to the following questions, please provide an explanation on an attachment.</i>	Applicant		Co-Applicant	
	Yes	No	Yes	No
9. Have you obtained credit under any other names or with other individuals? If yes, please provide names and Social Security numbers:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. A. Do you have any contingent liabilities that are not shown on your Statement as a guarantor, co-signer, or endorser of debt? B. Are you obligated under any leases that extend beyond one year?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Have you ever been the subject of a voluntary or involuntary personal bankruptcy or receivership?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. Have you ever been a principal or guarantor of any entity that was the subject of a voluntary or involuntary bankruptcy?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13. Are you a party to any material claims or lawsuits, or had a material judgment against you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14. Are you an examiner, assistant examiner or employee of an independent auditor who has the authority to examine or audit JPMorgan Chase Bank, N.A.?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15. Are you delinquent on payment of any personal income taxes or real property taxes?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16. Are you currently, or have you ever been, subject of a delinquent tax lien, or a payment arrangement with the IRS or a state taxing authority?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17. Have you ever defaulted on a loan (beyond any applicable cure period) in any obligation related to either repayment of debt or the collateral securing such debt?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section 5: Acknowledgment and Agreement

The undersigned understands that JPMorgan Chase Bank, N.A. and its affiliates, agents, successors, and assignees ("Lender") is relying on the information contained in and provided in connection with this Statement, and all such information is given for the purpose of obtaining a loan(s) ("Loan") from Lender. The undersigned agrees that Lender may, without further notice and on a continuing and on-going basis, (a) verify the undersigned's bank records, credit history, and any other information deemed necessary by Lender, and (b) obtain the undersigned's credit report from one or more consumer credit reporting agencies in connection with the application, renewal, modification, extension, review, collection, servicing or administration of the Loan. This authorization specifically permits Lender to obtain or use the undersigned's credit report from one or more consumer credit reporting agencies in connection with all loans and guaranties of the undersigned with Lender and notwithstanding the discharge in bankruptcy of the borrower for liability for a loan. The undersigned authorizes and directs consumer credit reporting agencies to provide the undersigned's credit report to Lender. The undersigned has a continuing obligation to (a) amend and/or supplement the information provided in or given in connection with this Statement if any of the material facts which have been represented in or given in connection with this Statement should change prior to closing of the Loan, and (b) immediately update all financial information should more current information become available. In the event payments on the Loan become delinquent, Lender may report the names and account information of the undersigned to one or more credit reporting agencies. Lender is authorized to respond to and answer questions about its credit experience with the undersigned, and may share the information it obtains through any credit report with Lender's affiliates.

The undersigned certifies that the information provided in and given in connection with this Statement is true and correct as of the date set forth opposite the signature(s) on this Statement. The undersigned acknowledges that any information obtained may be disclosed to applicant, any prospective borrower or guarantor of the Loan and any of their representatives, employees, and affiliates. The undersigned certifies that the organizational documents furnished in connection with the Loan are complete and effective. The undersigned acknowledges that any intentional or negligent misrepresentation of such information may result in civil liability and/or criminal penalties including, but not limited to, fine or imprisonment or both, and liability for monetary damages to Lender and any other person or entity who may suffer any loss due to reliance upon any misrepresentation which has been made in or in connection with this Statement.

Applicant Signature	Date	Co-Applicant Signature	Date
X		X	